

Florida School Boards Association  
Finance Committee  
2016-2017 End of Year Report

**Chair:** Nora Rupert (Broward)

**Vice Chair:** Kathryn Hensley (St. Lucie)

**Members:**

Angie Boynton (Marion)  
Joie Cadle (Orange)  
Brenda Carlton (Taylor)  
Linda Cuthbert (Volusia)  
Charlotte Gardner (Jackson)  
Kathleen Gordon (Orange)  
Kathy Jorgensen (Putnam)  
Maggie Lewis-Butler (Leon)  
Cathleen Morgan (Lee)  
Shirley Owens (Holmes)  
Mike Pressley (Glades)  
Susan Roberts (Washington)  
Beverly Slough (St. Johns)  
Tyrone Smith (Gadsden)  
Lee Swift (Charlotte)

**Dates of meetings held:**

- 8/25/2016
- 9/12/2016
- 11/10/16
- 11/29/16
- 3/10/17
- 6/14/17

**Main actions taken/accomplishments during year:**

- Orientation to 2016/17 Budget, Discussion of and suggestions compiled for Member Engagement Matrix
- Recommendation to BOD – 2016/17 Budget Amendment (BOD approved September 16, 2016), Review of internal financial statements and Audit report FYE 6/30/16
- Forwarded to Policy Committee – proposed Policy 5112 Use of Charge Cards ( on BOD agenda June 2017)
- Recommendation to General Membership – 2017/18 Annual Dues Schedule (approved GM December 1, 2016)
- Recommendation to BOD – 2017/18 Budget

**Unfinished business to be forwarded to incoming Committee Chair:**

- Recommendation regarding association dues structure