



School Finance 2.0

FSBA Certified Board Member Forum



Thursday | April 28, 2022 | 8:30 a.m. – 5:00 p.m. | Howey-in-the-Hills

AGENDA

THURSDAY

7:30 a.m. Help yourself to the Breakfast Buffet in La Hacienda

8:30 a.m. Welcome, Introductions

Morning Session

The FEFP is not easy to understand. It seems like once you gain an understanding of things, something is added, and something is removed. Gretchen and Leanne will dive deeper into the FEFP and provide insight into the impacts of the changes made in this last legislative session as well as provide insight into FEFP Calculations 1-5.

12 -1:00 p.m. Lunch

Afternoon Session

The afternoon session will provide categorical updates, information about available grants and a look into the Base Student Allocation from the past, present and future.

Closing Discussion

5:00 p.m. Adjourn

For training purposes, please bring:

- **July 2021 TRIM Advertisement from your District**
- **Five-Year Capital Outlay Plan Survey for your District**

Your School District Finance Officer can provide you with the following information. Please notify them as soon as possible to give them plenty of time to assemble.



Tina Pinkoson
FSBA Director of
Leadership Services



April Griffin
FSBA Consultant



School Finance 2.0

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Friday | April 29, 2022 | 8:00 a.m. – 11:30 a.m. | Howey-in-the-Hills

AGENDA

FRIDAY

7:30 a.m. Help yourself to the Breakfast Buffet in La Hacienda

8:00 a.m. Welcome Back

Morning Session

Our Friday morning session will focus on Capital and Debt programs. The importance and relevance of the 5 Year Plan for Capital will be discussed as well as your role in assuring a healthy fund balance. What a great way to end your week!

11:30 a.m. Adjourn

PRESENTERS



Gretchen Saunders, Chief Financial Officer, St. Johns County School District

Gretchen Saunders joined the St. Johns County School District in 2021 as the Chief Financial Officer. Prior to joining St. Johns County, Gretchen worked with the School District of Hillsborough County from 1996 through 2020.

She is a past president of the Florida School Finance Officers Association, and currently the association sponsor coordinator. She was elected to membership on the Florida School Finance Council in June 2004 and is currently the Finance Council Chair. The council is a policy advisory group of the Commissioner of Education.

She holds a Bachelor of Science in Business from Ferris State University, Big Rapids, Michigan, and a Master of Science degree in Public Administration from Central Michigan University.



Leanne Evans, CTP, Treasurer, Palm Beach County School District

Leanne Evans has worked in Palm Beach County Schools since 1997 and served as Treasurer since 2000. Her responsibilities include investment management, issuance of debt, development of the 10-year capital plan, management of the capital budget, oversight of the sales tax revenues and coordination of the associated oversight committees. She serves on the boards of several non-profit groups including the Florida School Finance Officers Association.