



AGENDA

Thursday, February 6, 2025 | 8:30 AM - 4:30 PM
Hilton, University of Florida Conference Center, Gainesville, FL

THURSDAY

7:30 AM Help yourself to the Breakfast Buffet

8:30 AM Welcome, Introductions

Morning Session

The Florida Education Finance Program (FEFP)

- Overview of School Finance
- Full-Time Equivalent (FTE) Weights
- Enrollment Projections
- Funding by Programs
- Base Student Allocation (BSA)
- District Cost Differentials (DCD)

12:00 - 1:00 PM Lunch

Afternoon Session

The Florida Education Finance Program (FEFP)

- Additional Elements of the FEFP Formula
- Required Local Effort (RLE)
- Categorical Program and Lottery Funding
- Scholarships, Vouchers, and Corporate Tax Credits
- Legal Mandates Impacting School Finance
- Capital Outlay
- Internal Accounts

Question & Answer Session

4:30 PM Adjourn



Presented by
FSBA's Leadership Services Team
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Tina Pinkoson
FSBA Director of
Leadership Services



April Griffin
FSBA Consultant



School Finance

FSBA Certified Board Member Forum

AGENDA

Friday, February 7, 2025 | 8:00 AM – 11:30 AM
Hilton, University of Florida Conference Center, Gainesville, FL

FRIDAY

7:00 AM Help yourself to the Breakfast Buffet

8:00 AM Welcome Back

Morning Session Fund Categorizations and Accounting Codes

The Budgetary Process

- Basics of Budgeting
- Types of Budgetary Processes
- Budgetary Planning Factors
- Budgetary Planning Factors, continued
- Adopting, Presenting, and Monitoring the District Budget

Truth in Millage (TRIM)

Financial Accountability

Preparing for the Future

11:30 a.m. Adjourn

PRESENTERS



Leanne Evans, CTP, Treasurer, Palm Beach County School District

Leanne Evans has worked in Palm Beach County Schools since 1997 and served as Treasurer since 2000. Her responsibilities include investment management, issuance of debt, development of the 10-year capital plan, management of the capital budget, oversight of the sales tax revenues and coordination of the associated oversight committees. She serves on the boards of several non-profit groups including the Florida School Finance Officers Association.



Scott Ward, Chief Financial Officer, Lake County School District

Mr. Scott Ward was appointed as the Lake County Schools District's Assistant Superintendent of Business Services May 15, 2018. He is a Certified Public Accountant who has over twenty four years of governmental accounting experience. Mr. Ward served as the lead senior auditor with the Office of the Auditor General from 1998 to 2004 before moving into school finance as the CFO and then later the Assistant Superintendent of Business Services for the School District of Alachua County. He also served as the Assistant County Manager in Columbia County from May 2016 through April 2018. Mr. Ward earned his Bachelor's Degree in Accounting from the University of North Florida.